APP Manual

Leadretrieval by Fira de Barcelona

Convert leads into qualified business opportunities in real-time



I. Access to the APP II. Home **III. Advanced scan: additional features IV. GDPR functionality: Pop-up** V. Reporting



STEP 2: Scan your own badge, the App will retrieve your contact information and log in automatically.



GENERIC USER

NAME OF THE PERSON LOGGED IN





LOGOUT →

FAST SCAN (YELLOW)

FAST SCAN ENABLED

Information obtained with fast scan contains: -Name and surname -Company and job position -Contact information: phone, e-mail -Social network accounts (if provided)

MANUAL INPUT OF ATTENDEES BADGE

PRE-VISUALIZE ALL OF YOUR ADDITIONAL FEATURES

On your profile (as shown) you will be able to previsualize the surveys and documents created/uploaded on the web portal.

REAL-TIME REPORTS

ADVANCED SCAN (BLUE)

It provides the same information as in FAST SCAN but it also lets you interact more with the external features that it has. (see next pages)

III.GDPR Functionality: Pop-up

GDPR POP-UP FOR GETTING CONSENT

It will appear once you scan someone (if you have set it up through the web portal) The information and checkboxes are all costumizable through the web portal.



1.SUMMARY

2.LINK (URL)

3. SEND AS E-MAIL

Possibility of sending an e-mail (to the scanned visitor) of the summary + the link.

4.CHECKBOXES

Up to 4 customizable checkboxes.

FOR MORE INFORMATION

please check our GDPR **GUIDELINES or contact us** directly.

IV. Advanced scan: Additional features



CONDUCT A SURVEY

Conduct a survey to the scanned person on real time. Proceed until the end of the sruvey, then click on **Save Survey**.

< Contact Information

enduct Survey Send docs

Add note

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Profile



Jessica Peterson

B Company Sales manager

DONE

PROFILE

General information (that comes from the Fira Barcelona registration) of the scanned visitor.

DONE BUTTON

When finished editing the Lead click DONE

IV. Advanced scan: Additional features

ADD NOTES





SEND

Here you can send documents to the person you just scanned. To send a document simply select it and click send document.

ADD TAGS

Add tags to the person you have just scanned.



V. Reporting



The App offers a limited reporting functionality. The Web Portal offers more extensive reporting and stats. You can access to Reports from the home of the App. You will be able to visualize stats of daily leads and scans corresponding to the scanner user that is logged in at that given moment. For more detailed reporting and visualization of leads, we suggest to access the Web Portal.



other manuals

user guide web portal manual GDPR guidelines full user manual how to download your data

Leadretrieval by Fira de Barcelona

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