NEW **TRENDS** AND PERSPECTIVES OF THE **FUTURE**

dr franz linser

linser hospitality gmbh innsbruck austria



some references



5 Star Superior Resort | Dubrovnik_Croatia

Overall Strategic Concept Feasibility Study 2015





Wellness Hotels & Resorts International

50 Hotels in Germany, Austria & Switzerland Corporate Health Project 2009





Best Wellness Hotels Austria

25 Leading Hotels in Austria Stress Management Concept 2009





Lanserhof | Austria

Best Medical Spa in Europa Strategy Development & Business Planning Lans Tegernsee 2010 / 2011





NOVI Hotel & Spa | Croatia

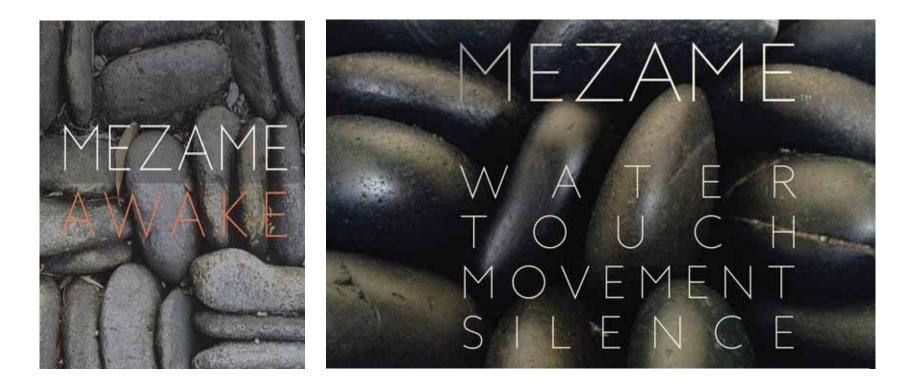
Programme Development | Lifestyle Improvement Packages | Staff Training 2008





MEZAME Urban Wellness Retreat | Chicago_USA

Strategy Development I Vision & Mission Statement Room Book and Financial Projection 2015





Development of Wellness Destination | Usedom_Germany

Strategy Development for the Hotel Cooperation of Usedom (32 Hotels) 2015





Strandhotel Ostseeblick | Germany

Market Positioning & Rebranding Product Development & Infrastructural Concept 2014 / 2015



how we live today



mental health

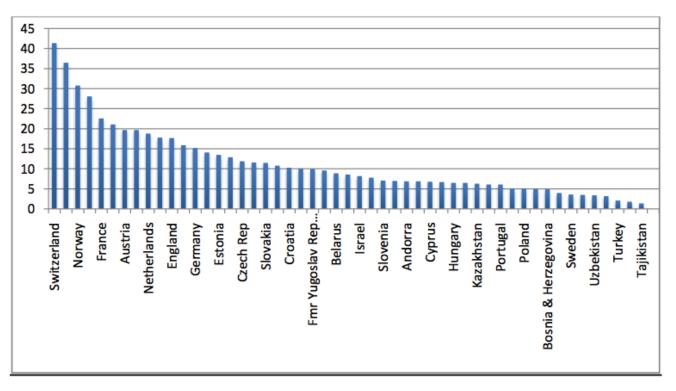
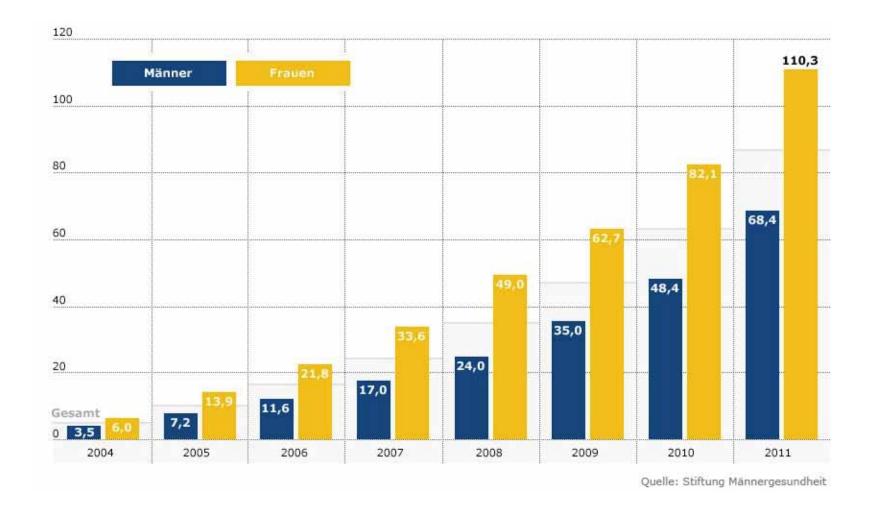


Fig. 1. Number of psychiatrists per 10 000 population in European countries, 2011

Source: Mental health atlas 2011. Geneva, World Health Organization, 2004



working days lost due to burnout (GER)





United States **ANTI-DEPRESSANTS** 1991 2009

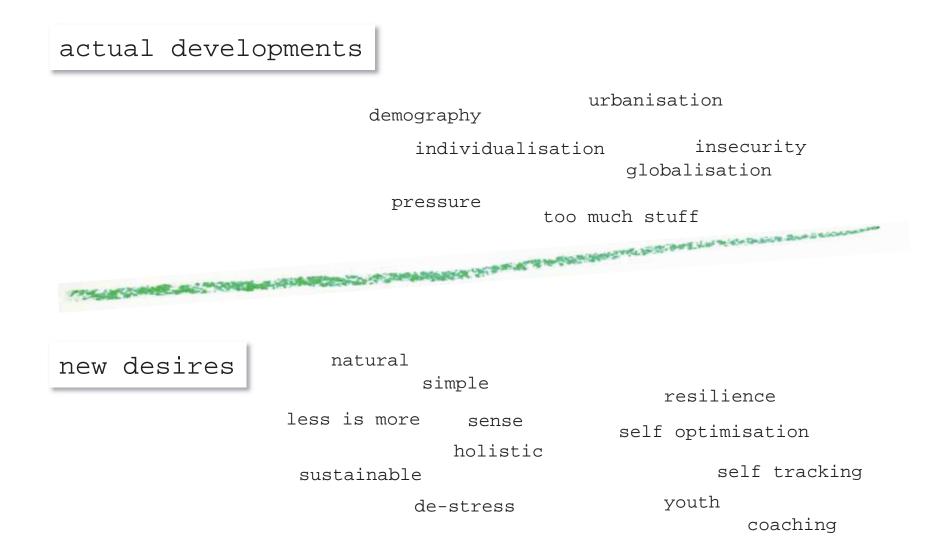
US Department of Health and Human Services

WEAKNESS



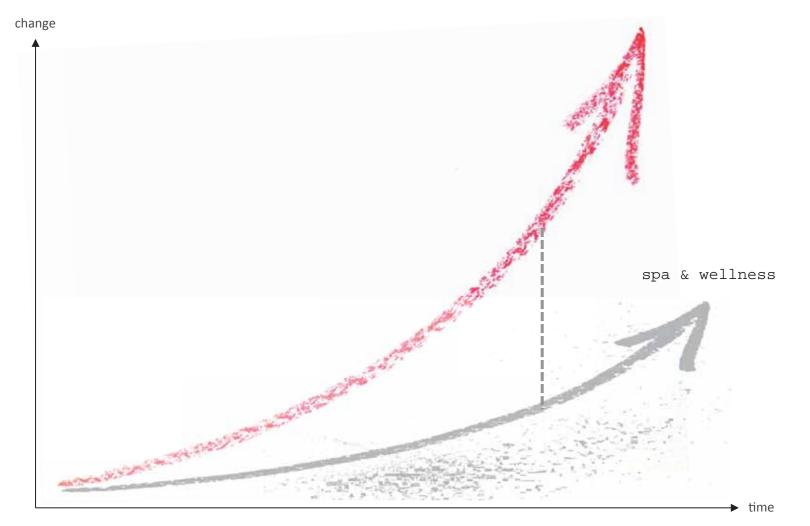
consumer trends







consumer markets



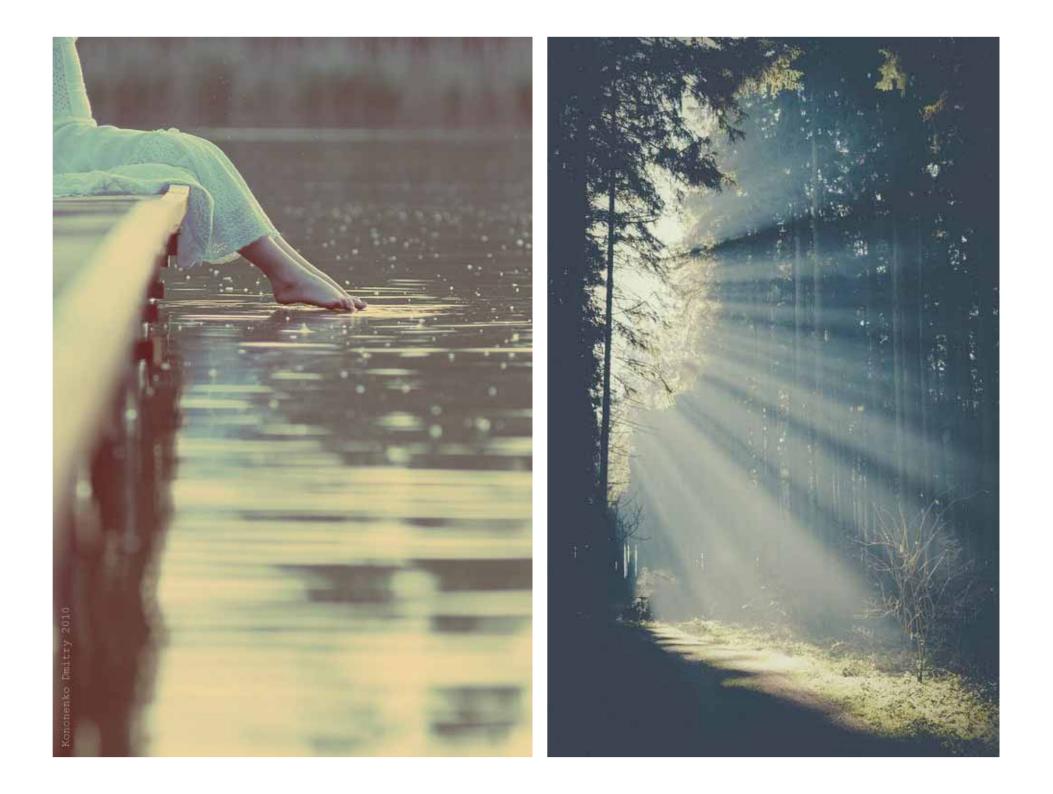


industry trends to be observed



nature.earthing







mindfulness



1000 mindfulness

STILL TO BE DONE

STILL



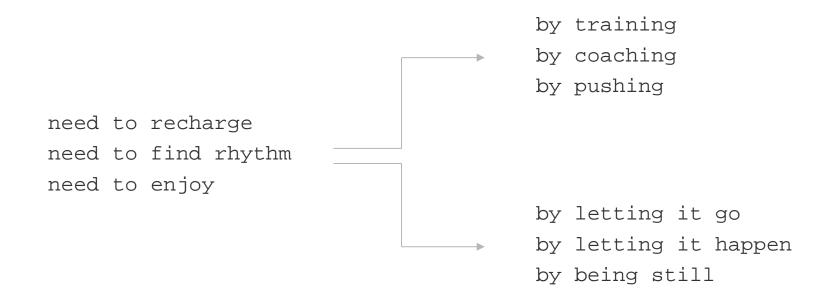
redefinition of luxury



The luxury of the future will be an invisible luxury.

time mindfulness quiet sense space







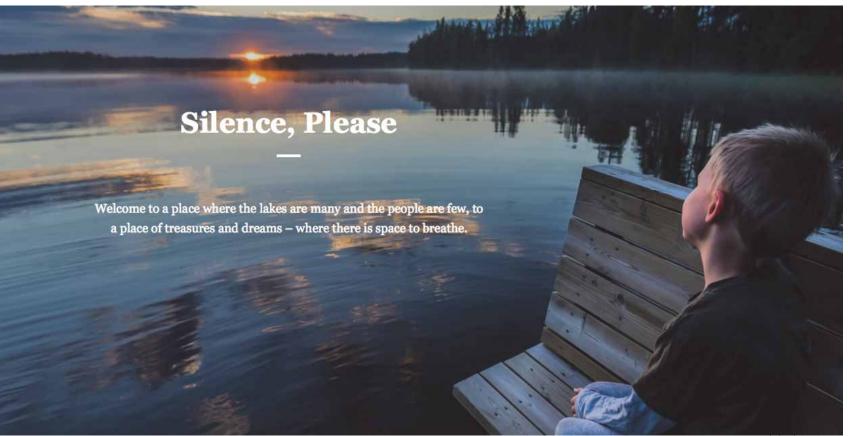
peace and quiet



QUIET THE MIND, AND THE SOUL WILL SPEAK.



Finland Tourism



www.visitfinland.com



Finland Tourism



www.visitfinland.com



Finland Tourism

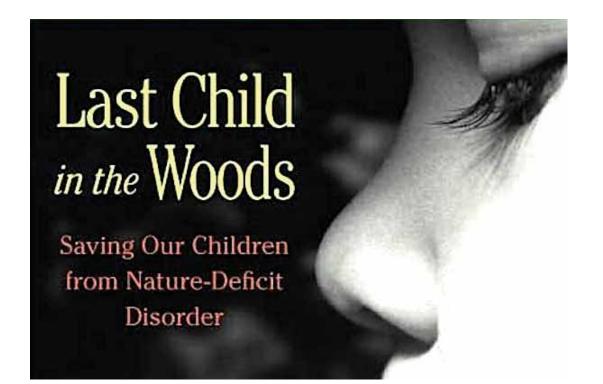
DISCOVER THE ROOTS OF SAUNA

Sauna is a place to get in tune with your thoughts, do some deep pondering and then wash away your worries. It's as much about cleaning the mind as it is cleaning the body.

www.visitfinland.com



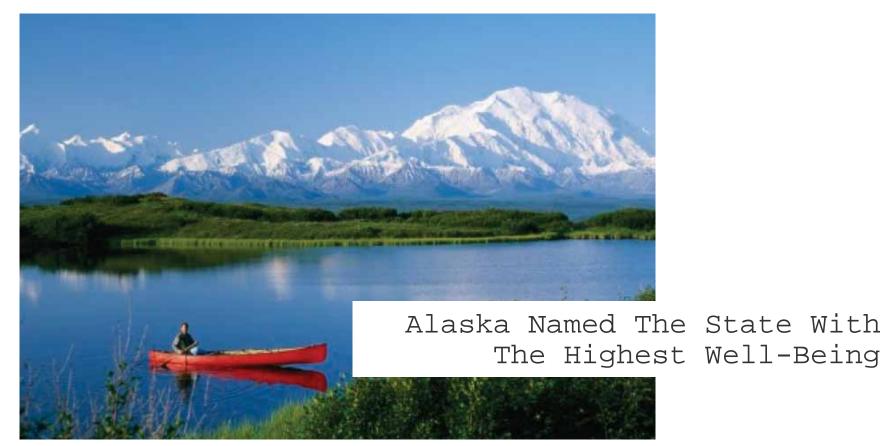
Nature Deficit Disorder



"people have an instinctive liking for nature" Richard Louv



United States



Gallup Healthways Well-Being Index report



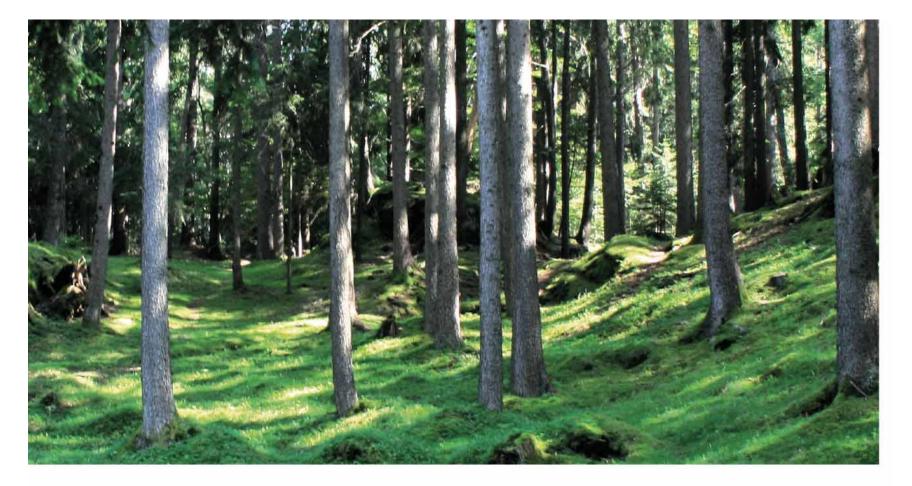
Forest Therapy



www.hotel-miramonti.com



Forest Therapy





www.hotel-miramonti.com



Global Spa & Wellness Trends



"It is not so much for its beauty that the forest makes a claim upon men's hearts, as for that subtle something, that quality of the air, that emanation from the old trees, that so wonderfully changes and renews a weary spirit."

- ROBERT LOUIS STEVENSON, Forest Notes, 1905



Sweden. Treehotel



www.treehotel.se



Italy. Nature Cinema.



www.familienhotels.com



Austria



www.serfaus-fiss-ladis.at



Italy



www.vigilius.it





www.vigilius.it



Iceland



www.ioniceland.is



South Tyrol



www.adler-lodge.com



Austria



www.almdorf.com





www.bad-schoergau.com





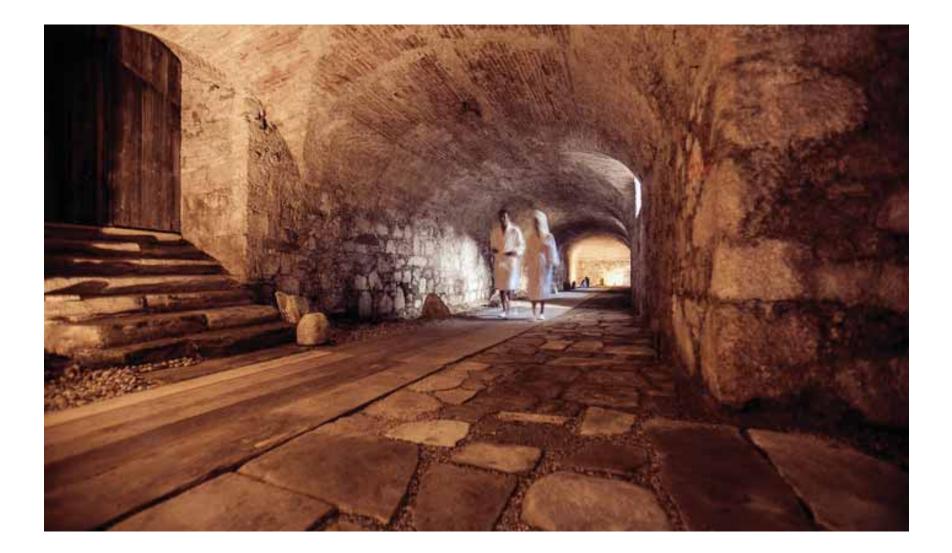
www.grafenast.at





www.schlossmondsee.at







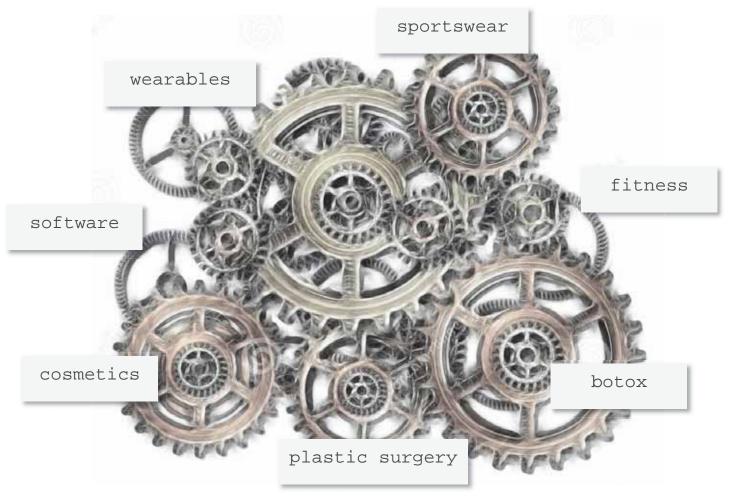
Emeriti





self optimisation





optimisation machinery





















Jawbone









I MONITOR. THEREFORE I AM.



self discrepancy

difference between expectation and perception



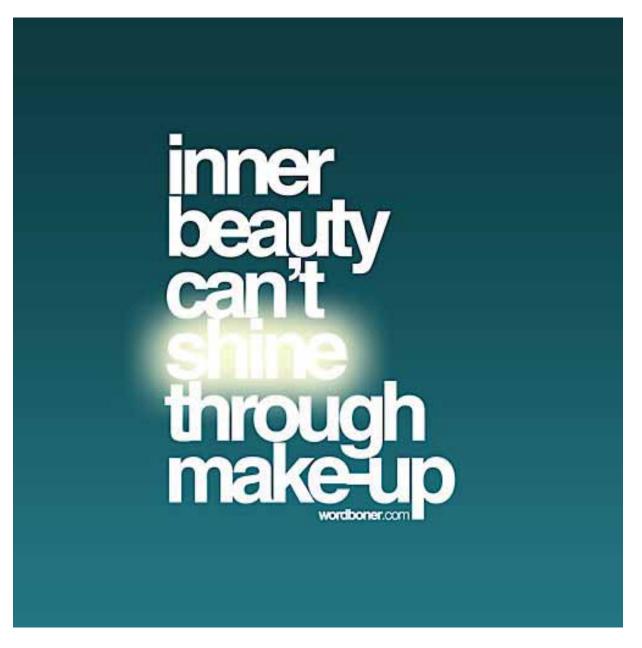






www.dove.com







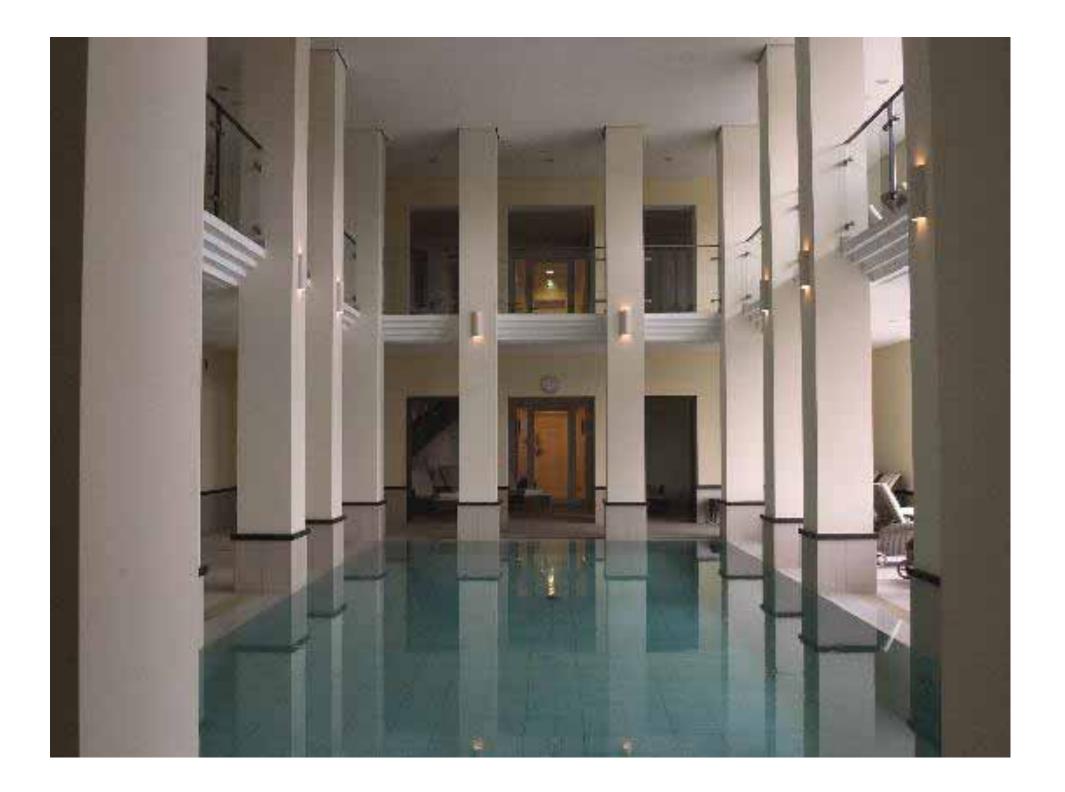
supply & demand

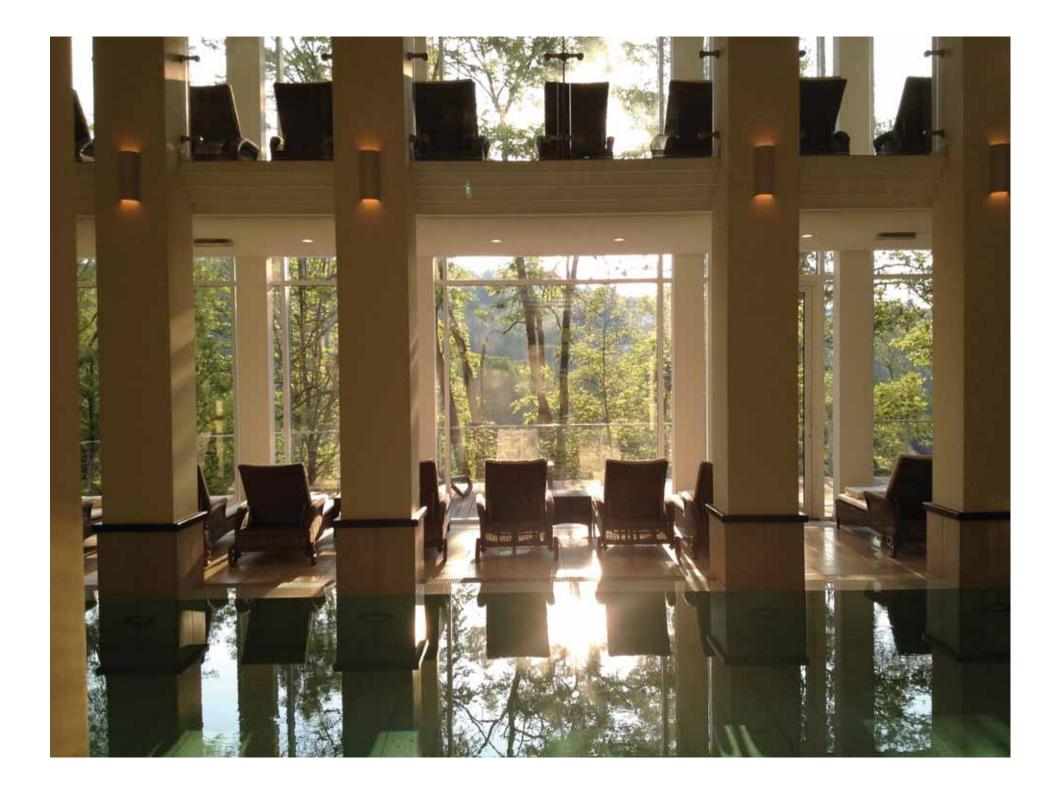


demand analysis ?

















GETTING INSPIRED

FINDING YOUR SELF

DETECTING YOUR POTENTIALS







BIO-FERIEN-PARADIES

sehnsucht@grafenast.at www.grafenast.at

Grafenast Hotel GmbH FN 333703s | UID-NR: ATU 65223536





ClimatePartner[®] Alimaniatral transf. J. 1997. Difference, 147



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barcelona I october 2015



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the new wellness

IN SEARCH OF YOUR REAL SELF

self design is self **realisation**



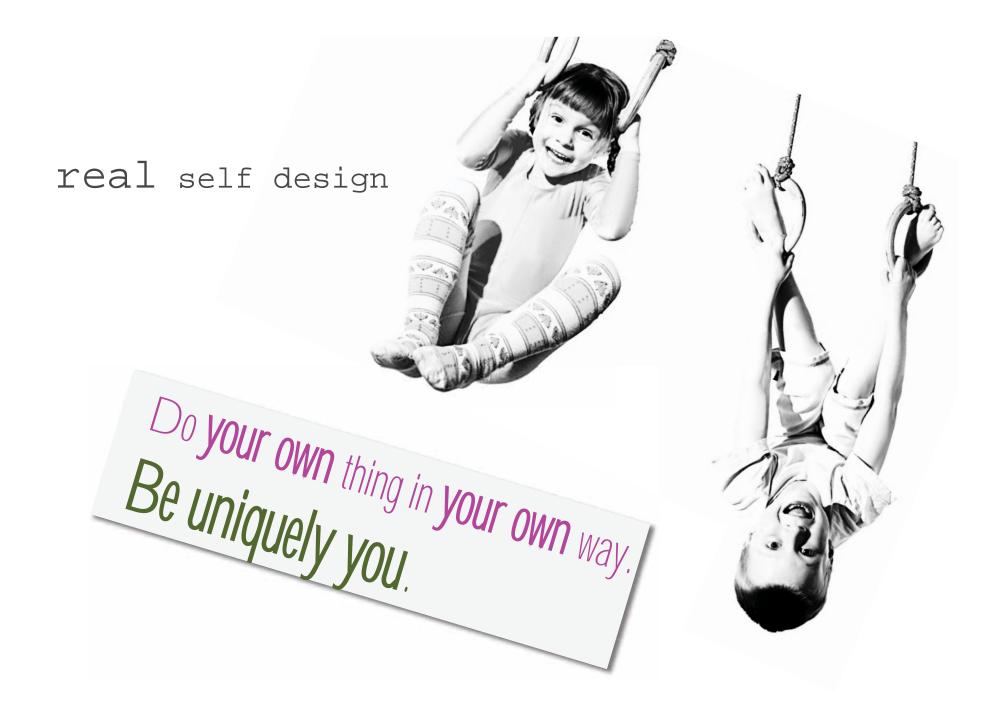














changing wellness offers

we will have to sell more than a set of treatments

we will have to sell

_the stage

_the atmosphere

_the authentic setting

_trustworthy wellness protagonists



wellness comes in peace & quiet

wellness doesn't come by force you can't push it

wellness comes by listening to your inner voice it comes in wellness communities in nature and beauty in meaningful surroundings



we will have to allow the customer to let it happen



organize the setting for a flower to grow: and then let the flower grow by itself.

delivering wellness works the same way.

